

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



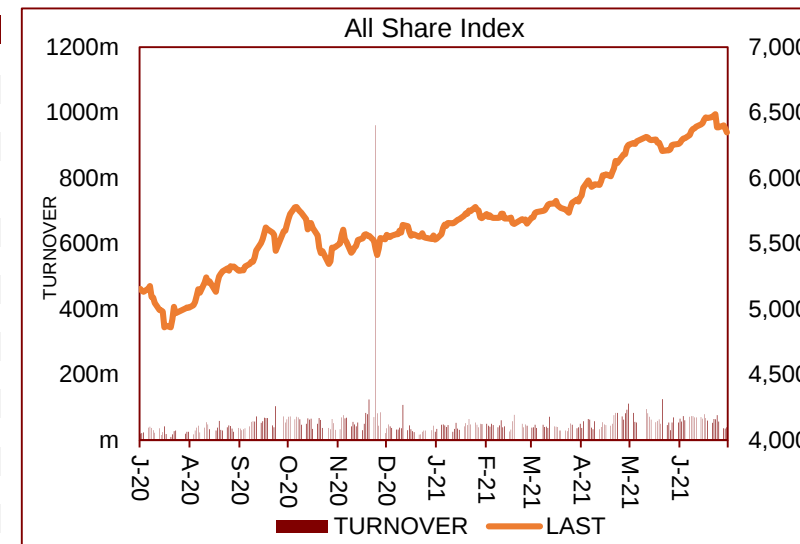
GCC DAILY MORNING BRIEF

Tuesday, July 6, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,348.94	-0.45	-0.64	-0.62	-0.62	14.45	37.54 KWD	2.13	33.71
Kuwait Premier Index	6,907.89	-0.45	-0.56	-0.41	-0.41	14.16	28.22 KWD	2.28	35.90
Kuwait Main Index	5,255.22	-0.46	-0.58	-0.97	-0.97	15.66	9.33 KWD	1.63	27.27
NIC 50	7,679.14	-0.44	-0.61	-0.48	-0.48	14.16	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,439.07	-0.47	-0.70	-0.62	-0.62	13.99	21.39 KWD	1.38	36.90
Telecom	1,074.92	-0.65	-0.39	-0.51	-0.51	-2.48	3.31 KWD	0.61	14.04
Industrials	1,128.67	-0.40	-0.22	-0.30	-0.30	26.66	4.01 KWD	0.80	13.74
Financial services	1,159.03	-0.76	-0.50	0.21	0.21	24.67	2.97 KWD	0.78	10.38
Real estate	1,164.97	-0.43	-0.90	-1.68	-1.68	22.29	2.51 KWD	0.70	40.24
Basic materials	1,094.12	0.41	-0.26	-0.12	-0.12	21.76	0.97 KWD	1.92	11.62
Health care	797.86	0.99	1.81	0.97	0.97	-3.48	0.39 KWD	3.90	39.71
Consumer services	778.00	-0.44	-0.70	-0.79	-0.79	4.24	0.50 KWD	0.95	9.66
Insurance	1,363.46	-0.10	-0.99	-1.59	-1.59	17.93	0.52 KWD	0.86	9.54
Consumer Disc	957.67	-0.83	-1.52	-1.72	-1.72	16.99	0.24 KWD	1.34	8.74
Energy	1,415.99	0.09	-1.14	-1.00	-1.00	10.86	0.29 KWD	1.02	14.31
Technology	763.88	0.00	-6.25	-7.08	-7.08	51.96	0.01 KWD	0.89	0.00
Utilities	584.21	0.00	-2.63	-2.63	-2.63	-19.86	0.24 KWD	3.49	19.84



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,971.21	-0.27	0.01	-0.04	-0.04	26.35	9,690 SAR	2.83	22.64
Qatar (QE Index)	10,781.41	-0.17	-0.24	0.47	0.47	3.31	548 QAR	1.54	20.13
Dubai (DFMGI)	2,782.69	-0.73	-1.20	-0.99	-0.99	11.67	306 AED	1.38	11.68
Abu Dhabi (ADI)	6,984.89	-0.15	1.24	2.19	2.19	38.44	991 AED	1.89	12.75
Bahrain (BAX)	1,573.77	-0.34	-0.89	-0.89	-0.89	5.64	16 BHD	1.25	23.14
MUSCAT SE INDEX	4,121.52	0.46	1.04	1.43	1.43	12.65	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,049.84	0.12	0.12	1.08	1.08	13.38			
U.S. (S&P 500)	4,352.34	0.33	0.00	1.28	1.28	15.87			
U.K. (FTSE 100)	7,148.30	-0.23	0.35	1.58	1.58	10.65			
Japan (Topix)	1,954.50	0.28	-0.09	0.56	0.56	8.30			
Emerging Markets									
MSCI EM Index	1,354.47	-0.07	-0.07	-1.47	-1.47	4.89			
China (SSE Composite)	3,530.26	-0.11	0.33	-1.70	-1.70	1.65			
India (Sensex)	52,861.18	-0.04	0.67	0.67	0.67	10.65			

Oil Prices

Oil jumped to its highest level in six years after talks between OPEC and its oil-producing allies were postponed indefinitely, with the group failing to reach an agreement on production policy for August and beyond, International benchmark Brent crude rose 0.2%, or 16 cents, to \$77.32 per barrel.

Kuwait Market

The market closed today down by 0.45%, value traded 39.3 million KD, Premier market value traded reached 23.9 million KD and closed at 6,907 change by 0.45%.

Saudi Market

The Market closed down today by 0.27%, today market Performance is linked to oil prices raised to \$77.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



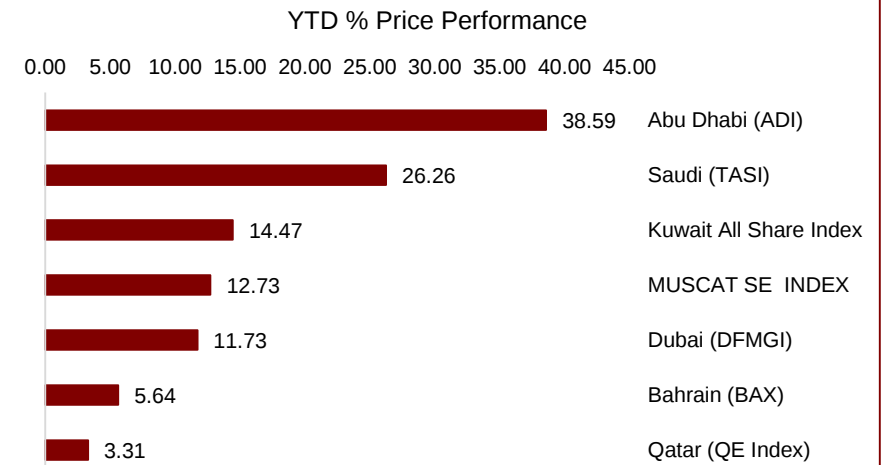
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.851	-0.82	-0.82	0.12	0.12	6.25	6.17 KWD	1.60	27.00
KFH	0.756	-0.53	-0.92	-0.66	-0.66	22.51	6.41 KWD	3.41	32.00
Zain	0.587	-0.68	0.00	-0.17	-0.17	-2.97	2.55 KWD	2.28	14.04
BOUBYAN BANK	0.743	-0.27	1.36	1.50	1.50	37.35	2.37 KWD	3.89	34.00
Agility	0.921	-0.22	0.11	0.22	0.22	49.70	2.06 KWD	1.68	45.82
Saudi Arabia									
ARAMCO	34.95	0.00	-0.43	-0.71	-0.71	-0.43	6,988.70 SAR	6.91	35.02
SABIC	119.60	-0.83	-1.48	-1.81	-1.81	17.95	361.73 SAR	2.11	35.00
STC	128.00	-0.93	-2.29	-2.58	-2.58	20.94	258.35 SAR	3.97	23.85
AL-RAJHI BANK	111.80	-0.53	0.90	1.26	1.26	52.72	280.95 SAR	4.74	24.41
NCB	57.60	-0.52	-1.03	-0.17	-0.17	32.64	259.23 SAR	2.08	15.06
United Arab Emirates									
ETISALAT.AD	22.20	-0.36	0.00	0.91	0.91	31.36	193.76 AED	4.34	21.07
FAB.AD	16.60	-0.48	-1.07	-0.60	-0.60	28.68	182.15 AED	1.77	17.72
EMIRATES NBD	13.10	-1.13	-2.24	-1.13	-1.13	27.18	83.69 AED	1.01	12.79
DB ISLAMIC BK	4.79	-1.03	-0.83	-0.62	-0.62	3.90	35.05 AED	0.97	14.15
EMAAR PROPERT	4.12	-0.96	-0.96	-0.96	-0.96	16.71	29.78 AED	0.53	12.08
Qatar									
QNB	17.83	-0.34	-0.72	-0.50	-0.50	0.17	166.69 QAR	1.79	15.38
INDUSTRIES QAT	13.41	-0.15	0.07	1.21	1.21	23.37	81.96 QAR	2.44	25.11
QA ISLAMIC BK	17.32	-0.06	-0.35	0.17	0.17	1.23	41.31 QAR	1.85	14.01
MASRAF AL RAYA	4.46	0.00	-0.20	-0.18	-0.18	-1.74	33.73 QAR	2.45	15.17
MESAIEED PETRO	1.90	-0.05	0.47	1.22	1.22	-6.94	24.07 QAR	1.53	27.93
OMAN									
BANK MUSCAT	0.434	1.40	1.88	2.36	2.36	20.56	1.53 OMR	0.76	8.33
OMANTEL	0.788	-1.01	0.51	-1.00	-1.00	8.84	0.60 OMR	1.12	7.69
BANK DHOFAR	0.129	0.00	2.38	3.20	3.20	32.99	0.39 QAR	0.55	14.93
NAT BANK OF OMAN	0.195	0.00	-1.52	-2.50	-2.50	21.88	0.32 QAR	0.59	12.71
OMINVEST	0.320	0.00	2.56	2.56	2.56	-5.33	0.26 QAR	1.00	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Jun-21	19.94%	12.60%	0.06%	0.42%	0.33%	4.83%	2.58%	10.55%	5.09%	4.10%
30-Jun-21	19.97%	12.58%	0.06%	0.42%	0.34%	4.84%	2.57%	10.53%	5.08%	4.07%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.45 % The leading sector bottom performance indices today are Consumer Disc -0.83 % Financial services -0.76 % Telecom -0.65 % respectively

from YTD performance perspective the best sector performance is Industrials by 26.66 % while the bottom sector performance is Utilities by -19.86 %

Telecommunication sector are down today by -0.65 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -16.93 %

KSA

Saudi Armco has flat performance today, SABIC has negative performance today by -0.83 %

STC have negative performance today by -0.93 %, Al Rajhi Bank has negative performance today by -0.53 %

UAE

ETISALAT AD closed down today by - 0.36% , and act defensively with COVID19



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